Client Information				
Name:		Phone 1:		
Address:		Phone 2:		
		Email:		
Age:	DOB:	Height:	Weight:	
Gender and preferred pronouns:				
Race:		Ethnicity:		
Referred by:				

Emergency Contacts		
Name:	Name:	
Relationship:	Relationship:	
Address:	Address:	
Phone 1:	Phone 1:	
Phone 2:	Phone 2:	
Email:	Email:	

Presenting Problem client's reason for seeking treatment; description and history of problem

Personal Factors culture, spirituality, interests, goals, values

Relationships

family, friendships, romantic relationships, colleagues and others, psychosexual issues

Social and Environmental Factors community, social life, living situation, work/school, SES, legal issues

Psychiatric Factors psychiatric history, other care providers and treatment, medications, trauma

Family History family of origin and upbringing, culture, socioeconomic background

Physical Health current and past medical issues, medications, surgeries, hospitalizations

Substance Use

type, frequency, amount, history, consequences, and reasons for use

Risk Assessment concerning behaviors, self-harm, suicidality

Strengths and Abilities traits that support well-being, resilience, and coping

Mental Status

appearance, behavior, speech and language, thoughts, mood, affect, perception, insight

Diagnosis

Predisposing Factors: Long-term issues that increase vulnerability to the problem	Precipitating Factors: Recent events that may have caused or exacerbated the problem
Perpetuating Factors: Ongoing issues that make it difficult to resolve the problem	Protective Factors: Strengths and coping skills that mitigate the problem

Additional Notes or Observations